

FIRM ANNOUNCEMENT

April 15, 2019



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LINDSAY FITZPATRICK JOINS OLD MISSION INVESTMENT AND TRUST



Old Mission Investment and Trust is pleased to announce the addition of Lindsay Fitzpatrick, CFP® to the staff of Old Mission Investment and Trust.

Lindsay will join the firm as a Vice President of Investment Management and Financial Planning. Previously, Lindsay was affiliated with Rehmann Financial and was based out of the Saginaw area.

Lindsay is a 2010 graduate of Michigan State University with a Bachelors of Arts in hospitality business. She subsequently attended DePaul University in Chicago for purposes of completing the Certified Financial Planner program. Following completion, she continued her professional career to obtain her Certified Financial Planner (CFP) designation in 2013 after meeting the educational, examination, professional experience and ethics requirements as set forth by the Certified Financial Planner Board of Standards. As a Certified Financial Planner, Lindsay is required to maintain ongoing educational requirements in areas involving tax, estate and trust, insurance, liability management, investment management, and specialized goals-based planning.

She provides framework and advice for clients and families looking for structured financial guidance. She concentrates her efforts in areas involving comprehensive financial planning, retirement needs analysis, investment analysis, portfolio design, risk management and qualified and non-qualified retirement plans.

Old Mission Investment Company is an investment advisory firm organized under the Securities and Exchange Commission. Old Mission Trust Company is a private trust company providing trust administrative services. The entities provide investment management services, wealth management services and retirement plan design and implementation. Old Mission presently serves individuals, families, private family foundations, businesses, and private family trusts.

For more information, please contact our firm, Old Mission Investment and Trust at 866-587-4100. Additional information can be found at omtrust.com.

Lindsay can be reached at fitzpatrick@omico.net

OLD MISSION **INVESTMENT** COMPANY
OLD MISSION **TRUST** COMPANY

880 Munson Ave, Suite B
Traverse City, Michigan 49686

Trust Administration
Private Wealth Management
Investment Services
Retirement Plan Services

web: www.omtrust.com
Tel: 866.587.4100