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## KENDRA RASNER JOINS OLD MISSION INVESTMENT AND TRUST



### Traverse City, Michigan - October, 2020

Old Mission Investment and Trust is pleased to announce the addition of Kendra Rasner to the firm. Kendra will join the firm specializing in providing portfolio management services to Old Mission clients and their families. Additionally, Kendra will serve as a wealth advisor for client relationships.

Originally from the Upper Peninsula of Michigan, Kendra had recently served as a Portfolio Manager with Fifth Third Bank in Traverse City, Michigan, recently promoted from Associate Portfolio Manager. She had been with Fifth Third bank for almost 4 years prior to joining Old Mission. During her tenure in Fifth Third's Private Banking department she assisted in managing assets in excess of \$500 million for approximately 110 client relationships.

Kendra's background is diverse. She graduated from Michigan Technological University (MTU), in Houghton, Michigan, receiving a bachelors degree in finance with a minor in economics. Kendra had the distinct pleasure of being a member of the Economics Club at MTU, serving as the President of the MTU

Finance Club, and the President of the MTU Applied Portfolio Management Program. Kendra is currently preparing for the Chartered Financial Analyst (CFA®) exam in the near future further committing to her role as a portfolio manager and investment officer with our firm.

Wealth advisory services provided to clients of Old Mission Investment and Trust include investment management services, financial planning, retirement plan services, 401(k) advisory, and trust administration.

Old Mission Investment Company is an SEC registered investment advisory firm, founded in 2006. Old Mission Trust Company is a privately-owned public trust company chartered in 2012. The combined assets under management and administration of both organizations exceed \$480 million, serving both public and private clients.

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*For more information concerning the Old Mission Investment and Trust Companies, please contact Christopher Lamb at 866-587-4100.*

web: [www.omtrust.com](http://www.omtrust.com)

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OLD MISSION **INVESTMENT** COMPANY  
OLD MISSION **TRUST** COMPANY

Private Wealth Management  
Investment Services  
Retirement Plan Advisory  
Trust Administration

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